



December 31, 2014  
Invoice #3079627

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

**Remit To:**  
P.O. Box 18379M  
St. Louis, Missouri 63195

**ACH Instructions:**  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: [REDACTED]  
Account Number: [REDACTED]  
Please reference invoice number(s).

**For Wire Transfer Instructions or Other Communications Please Contact:**  
314-552-6000  
[AccountsReceivable@ThompsonCoburn.com](mailto:AccountsReceivable@ThompsonCoburn.com)

TIN [REDACTED]

For Legal Services Rendered in Connection With:

Acartha Group Receivership  
TC File: 54464 / 102286

Date	Atty	Description	Phase	Task	Hours
11/03/14	C. Kelly	Communications with C. Riske (bankruptcy trustee) re attendance at meeting of creditors (.2); review additional material for receiver in preparation for 341 meeting and planning for approach to discharge (1.4)	B100	B110	1.60
11/03/14	B. Lamping	Telephone call with C. Schenk re status update (.3); review memorandum re claims [REDACTED] (.4)	B100	B110	0.70
11/03/14	C. Schenk	Seek advice of B. Lamping re [REDACTED], execute new tolling agreement (.3); review investor communication re bankruptcy (.1); seek advice of C. Kelly re 341 hearing (.3); prepare background information for use in 341 hearing (.8); develop information for updated SFAR, research records pertaining to Odyssey escrow (.4)	B100	B110	1.90
11/03/14	C. Schenk	Communication with CLA re final returns and bank records (.2); communication with J. Wehrle [REDACTED] (.1)	B200	B210	0.30

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*Exhibit D-1C*

**EXHIBIT D-1C**

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Date	Atty	Description	Phase	Task	Hours
11/04/14	C. Kelly	Review communications from C. Riske (.2); review communications from P. Kerth (.2)	B100	B110	0.40
11/04/14	C. Schenk	Respond to investor inquiry	B100	B110	0.20
11/04/14	C. Schenk	Review IRS inquiry and provide response	B200	B210	0.20
11/05/14	C. Kelly	Review communication from C. Riske re meeting attendance	B100	B110	0.20
11/05/14	C. Schenk	Review Court Order re UHY claim	B300	B310	0.10
11/05/14	C. Schenk	Communications with CLA re information needed for returns	B100	B110	0.10
11/07/14	C. Kelly	Review objections to claims filed by P. Kerth (.3); confer with receiver re same (.2); prepare to address at 341 meeting (.3)	B100	B110	0.80
11/07/14	C. Schenk	Review objections to Receivership claims and seek advice of C. Kelly	B100	B110	0.30
11/09/14	C. Schenk	Review and respond to investor inquiry	B100	B110	0.20
11/10/14	C. Kelly	Prepare for and attend meeting of creditors (3.1); provide supplemental list of areas of inquiry to trustee in light of standing objection by debtor's counsel (.8)	B100	B110	3.90
11/10/14	C. Schenk	Telephone conference with C. Kelly re 341 hearing, prepare for same, subsequent communications and research pertaining to objections of debtor (.5); communication with investor re distributions (.2); review objection of P. Kerth to Receivership claims (.1); contact SEC re bankruptcy (.1); prepare new letter to IRS re Morriss Administration (.2)	B100	B110	1.10
11/11/14	C. Kelly	Prepare for call with SEC on [REDACTED]	B100	B110	0.60
11/11/14	C. Schenk	Communications with C. Kelly re 341 hearing and status of claims, coordinate discussion with SEC	B100	B110	0.30
11/11/14	C. Schenk	Telephone conference with T. O'Shaughnessy re filing of final returns, begin research of information needed for same	B200	B210	0.40

*Invoice**Payment Due Upon Receipt*

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
11/12/14	C. Kelly	Review and respond to communications from other creditors in case re 341 meeting	B100	B110	0.40
11/12/14	C. Schenk	Review bank statements from October, summarize totals and review against September (.4); research Integrien entity distributions to prepare response to CLA for final filings (.5); communication with Librato re board meeting (.1)	B200	B210	1.00
11/13/14	C. Kelly	Prepare for and participate in call with SEC counsel (1.1); review cases ██████████(.9); follow up research on receiver's position (.6)	B100	B110	2.60
11/13/14	K. Kraft	Discussions with C. Kelly re status of Morriss bankruptcy ██████████ ██████████ ██████████ ██████████	B100	B110	0.40
11/13/14	C. Schenk	Seek advice of C. Kelly re D. Morriss objection to claim, prepare for call with SEC (.4); provide background information to C. Kelly in preparation for discussion re D. Morriss claims against Receivership and requests for financial disclosure (.4); conference call with SEC, including bankruptcy counsel, seek advice of C. Kelly re next steps and to develop memorandum to file (1.5); follow up with R. Lageson for ██████████ background for bankruptcy matter (.2); preliminary review of relevant cases (.3)	B100	B110	2.80
11/14/14	C. Schenk	Review amended SEC claim in bankruptcy	B100	B110	0.20
11/17/14	C. Kelly	Communications with Trustee and P. Kerth re rescheduled meeting of creditors and scope of questions	B100	B110	0.40
11/17/14	C. Kelly	Evaluate receiver's ██████████ ██████████	B100	B110	0.40
11/17/14	K. Kraft	Discussions with C. Schenk and outside counsel re ██████████ ██████████	B300	B310	0.60

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U.S. District Court Receipt

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
11/18/14	C. Kelly	Coordinate questions for 341 meeting with trustee (1.1); prepare for negotiations with P. Kerth (1.1)	B100	B110	2.20
11/18/14	C. Schenk	Develop information for Receivership report (.4); analysis of redactions of confidential information for sealing filings (1.8)	B100	B110	2.20
11/19/14	C. Schenk	Preliminary review of background materials provided by Librato for board meeting (.3); communications with Segue re same (.2)	B200	B210	0.50
11/20/14	C. Kelly	Review information on receiver's claim against Morriss	B100	B110	0.90
11/20/14	K. Kraft	Prepare claims process update for twelfth receivership report per C. Schenk	B100	B110	1.30
11/20/14	C. Schenk	Update investor website with new materials	B100	B110	0.20
11/20/14	C. Schenk	Review minutes and Librato board materials, communications with M. Murray re same (.4); participate in Librato board call (1.1)	B200	B210	1.50
11/24/14	C. Kelly	Review communications from trustee and borrower's counsel re meeting of creditors	B100	B110	0.20
11/24/14	C. Kelly	Review information on [REDACTED]	B100	B110	0.20
11/24/14	C. Kelly	Review information re [REDACTED]	B100	B110	0.80
11/24/14	C. Schenk	Seek advice of C. Kelly re [REDACTED]	B100	B110	0.20
11/24/14	C. Schenk	Communications re Logic Source, arrange call	B200	B210	0.20
11/25/14	C. Schenk	Communications re [REDACTED]	B100	B110	0.20
11/25/14	C. Schenk	Review incoming tax refund for Clearbrook	B200	B210	0.20
11/26/14	C. Kelly	Review material on [REDACTED]	B100	B110	0.80
11/26/14	C. Kelly	Respond to communications from Trustee and Debtor's counsel	B100	B110	0.40
11/26/14	K. Kraft	Review email from C. Schenk re need to extend deadline to respond to UHY objection due to extension of tolling agreement	B100	B110	0.10

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
11/26/14	B. Lamping	Email correspondence with S. Boxerman re tolling agreement	B100	B110	0.30
11/26/14	C. Schenk	Communications with B. Lamping re tolling agreement	B100	B110	0.20
11/26/14	C. Schenk	Communications with K. Kraft re UHY claim	B300	B310	0.10
Total Hours					34.80

Amount For Services \$14,350.00

For Cash Outlays:

For reproduction charges

\$11.52

Amount For Cash Outlays

\$11.52

## TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
C. Kelly	16.80	\$415.00	\$6,972.00
C. Schenk	14.60	\$430.00	\$6,278.00
Subtotal for Partner	31.40	\$421.97	\$13,250.00
K. Kraft	2.40	\$350.00	\$840.00
B. Lamping	1.00	\$260.00	\$260.00
Subtotal for Associate	3.40	\$323.53	\$1,100.00
Total All Classes	34.80	\$412.36	\$14,350.00

For Services \$14,350.00  
Less 15% Discount -2,152.50

Amount For Services 12,197.50  
Amount For Cash Outlays 11.52

<b>TOTAL DUE</b>	<b>\$12,209.02</b>
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Invoice

Payment For Receipt

**Task Based Billing Summary**  
**Law Firm Invoice**

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: Acartha Group Receivership

Invoice No.: 3079627  
 Invoice Date: 12/31/14

For Services Rendered and Disbursements Prior Month

**BILLING SUMMARY**

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
54464-102286	Hours	Amount	Hours	Amount
TOTAL LEGAL FEES:	34.80	\$12,197.50	4,902.60	\$1,344,777.13
TOTAL DISBURSEMENTS:		\$11.52		\$31,930.70
<b>TOTAL LEGAL FEES &amp; DISB:</b>		<b>\$12,209.02</b>		<b>\$1,376,707.83</b>

**ANALYSIS OF DISBURSEMENTS:**

Task Code	Task Description	<u>THIS BILL</u>	<u>CUMULATIVE TOTALS</u>
		Amount	Amount
102	For postage	\$0.00	\$851.71
106	For reproduction charges	\$11.52	\$5,968.08
107	For outside copy charge	\$0.00	\$422.22
108	For color reproduction charges	\$0.00	\$387.03
109	For overnight delivery service	\$0.00	\$3,474.00
117	For oversize copies	\$0.00	\$68.25
127	For courier service	\$0.00	\$540.26
150	For on-line docket review	\$0.00	\$76.68
300	Messenger services to file or obtain documents in court	\$0.00	\$15.00
307	For local cab charges	\$0.00	\$92.19
327	For expenses	\$0.00	\$9.99
365	For database management services	\$0.00	\$0.00
367	For meal expenses	\$0.00	\$1,124.74
375	For hard drives	\$0.00	\$221.64
383	For travel expenses	\$0.00	\$5,971.81
402	For airfare	\$0.00	\$4,238.10
410	For certified copies	\$0.00	\$3,924.00
419	For court costs	\$0.00	\$66.00
422	For filing fee	\$0.00	\$4,459.00
435	For publication costs	\$0.00	\$20.00
466	For conversion of files to litigation-ready format	\$0.00	\$0.00
558	For document management services	\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>		<b>\$11.52</b>	<b>\$31,930.70</b>

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Acartha Group Receivership  
C/M Firm No: 54464-102286

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**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	<b>THIS BILL</b>			<b>CUMULATIVE TOTALS</b>	
	<b>Rate</b>	<b>Hours</b>	<b>Amount</b>	<b>Hours</b>	<b>Amount</b>
<b><u>Partner</u></b>					
Buchholz, E	0.00	0.00	0.00	7.20	3,672.00
Darrough, M	0.00	0.00	0.00	106.60	42,360.00
Farrell, D	0.00	0.00	0.00	0.60	279.00
Higgins, S	0.00	0.00	0.00	301.70	153,867.00
Kappas, N	0.00	0.00	0.00	5.90	2,094.50
Kelly, C	415.00	16.80	6,972.00	209.10	86,776.50
Lawton, R	0.00	0.00	0.00	6.10	3,202.50
Levin, H	0.00	0.00	0.00	71.90	36,669.00
Litz, T	0.00	0.00	0.00	6.00	3,060.00
Reid, C	0.00	0.00	0.00	140.70	64,018.50
Schenk, C	430.00	14.60	6,278.00	1,693.10	728,033.00
Warfield, D	0.00	0.00	0.00	0.20	102.00
<b>TOTAL Partner:</b>	<b>421.97</b>	<b>31.40</b>	<b>\$13,250.00</b>	<b>2,549.10</b>	<b>\$1,124,134.00</b>
<b><u>Counsel</u></b>					
Cole, J.D., M	0.00	0.00	0.00	2.70	1,012.50
<b>TOTAL Counsel:</b>	<b>0.00</b>	<b>0.00</b>	<b>\$0.00</b>	<b>2.70</b>	<b>\$1,012.50</b>
<b><u>Associate</u></b>					
Black, J	0.00	0.00	0.00	5.80	1,276.00
Burke, B	0.00	0.00	0.00	2.90	855.50
Carnie, Jr., K	0.00	0.00	0.00	29.90	7,774.00
Kraft, K	350.00	2.40	840.00	865.20	293,083.00
Lamping, B	260.00	1.00	260.00	119.30	31,018.00
Mangian, D	0.00	0.00	0.00	57.60	13,824.00
Patterson, G	0.00	0.00	0.00	0.90	256.50
Rust, J	0.00	0.00	0.00	426.40	107,315.00
Sanocki, K	0.00	0.00	0.00	31.20	7,020.00
Trame, B	0.00	0.00	0.00	0.50	120.00
<b>TOTAL Associate:</b>	<b>323.52</b>	<b>3.40</b>	<b>\$1,100.00</b>	<b>1,539.70</b>	<b>\$462,542.00</b>
<b><u>Law Clerk</u></b>					
Farrell, C	0.00	0.00	0.00	54.40	12,240.00
Khoury, J	0.00	0.00	0.00	56.60	10,471.00
Shechter, G	0.00	0.00	0.00	40.20	7,437.00
<b>TOTAL Law Clerk:</b>	<b>0.00</b>	<b>0.00</b>	<b>\$0.00</b>	<b>151.20</b>	<b>\$30,148.00</b>
<b><u>Legal Assistant (paralegals and other legal support personnel)</u></b>					
Bedard, J	0.00	0.00	0.00	2.00	330.00
Brooks, L	0.00	0.00	0.00	26.60	2,926.00
Hearing, R	0.00	0.00	0.00	6.30	661.50

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Acartha Group Receivership  
C/M Firm No: 54464-102286

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**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	<b>THIS BILL</b>			<b>CUMULATIVE TOTALS</b>	
	<b>Rate</b>	<b>Hours</b>	<b>Amount</b>	<b>Hours</b>	<b>Amount</b>
Hundley, E	0.00	0.00	0.00	206.00	38,110.00
Kennedy, G	0.00	0.00	0.00	15.00	2,925.00
Kraus, A	0.00	0.00	0.00	1.90	209.00
Landgraf, E	0.00	0.00	0.00	2.50	475.00
Light, L	0.00	0.00	0.00	16.40	3,198.00
Loveless, D	0.00	0.00	0.00	39.30	6,681.00
Martin-Stewart, R	0.00	0.00	0.00	0.80	84.00
Muzzarelli, J	0.00	0.00	0.00	11.00	1,705.00
Parrish, M	0.00	0.00	0.00	7.10	1,278.00
Schuetz, A	0.00	0.00	0.00	57.10	6,281.00
Weber, H	0.00	0.00	0.00	184.70	31,399.00
<b>TOTAL Legal Assistant (paralegals and other legal support personnel):</b>	<b>0.00</b>	<b>0.00</b>	<b>\$0.00</b>	<b>576.70</b>	<b>\$96,262.50</b>
 <b><u>Other</u></b>					
Choi, M	0.00	0.00	0.00	80.20	17,644.00
<b>TOTAL Other:</b>	<b>0.00</b>	<b>0.00</b>	<b>\$0.00</b>	<b>80.20</b>	<b>\$17,644.00</b>
 <b>Subtotal Legal Fees:</b>		<b>34.80</b>	<b>\$14,350.00</b>	<b>4,899.60</b>	<b>\$1,731,743.00</b>
<b>Less Discount:</b>			<b>-2,152.50</b>		<b>-386,965.87</b>
<b>TOTAL LEGAL FEES:</b>			<b>\$12,197.50</b>		<b>\$1,344,777.13</b>



**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: Acartha Group Receivership  
C/M Firm No: 54464-102286

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**ANALYSIS OF FEES BY FUNCTIONS:**

		<b>THIS BILL</b>		<b>CUMULATIVE TOTALS</b>	
		<b>Hours</b>	<b>Amount</b>	<b>Hours</b>	<b>Amount</b>
<b>PHASE – TASK CODES BLANK</b>					
		<u>0.00</u>	<u>\$0.00</u>	<u>56.60</u>	<u>\$10,471.00</u>
<b>TOTAL :</b>		<b>0.00</b>	<b>\$0.00</b>	<b>56.60</b>	<b>\$10,471.00</b>
<b>B-Financial Restructuring-Bankruptcy</b>					
B10	Project administration(billable)	<u>0.00</u>	<u>\$0.00</u>	<u>4.90</u>	<u>\$2,107.00</u>
<b>TOTAL :</b>		<b>0.00</b>	<b>\$0.00</b>	<b>4.90</b>	<b>\$2,107.00</b>
<b>B50-Banruptcy: Creditor or Debtor</b>					
B110	Case Administration	29.70	\$12,205.00	2,725.70	\$991,650.60
B120	Asset Analysis and Recovery	0.00	\$0.00	266.00	\$67,801.13
B130	Asset Disposition	0.00	\$0.00	103.00	\$28,067.83
B210	Business Operations	4.30	\$1,849.00	717.90	\$303,179.50
B220	Employee Benefits/Pensions	0.00	\$0.00	4.50	\$1,791.00
B310	Claims Administration and Objections	<u>0.80</u>	<u>\$296.00</u>	<u>1,023.80</u>	<u>\$326,588.94</u>
<b>TOTAL Claims and Plan:</b>		<b>34.80</b>	<b>\$14,350.00</b>	<b>4,840.90</b>	<b>\$1,719,079.00</b>
<b>L06-Investigation/Discovery/Analysis</b>					
L06.900	Organization for Information	<u>0.00</u>	<u>\$0.00</u>	<u>0.20</u>	<u>\$86.00</u>
<b>TOTAL :</b>		<b>0.00</b>	<b>\$0.00</b>	<b>0.20</b>	<b>\$86.00</b>
<b>Subtotal Legal Fees:</b>		<b>34.80</b>	<b>\$14,350.00</b>	<b>4,902.60</b>	<b>\$1,731,743.00</b>
<b>Less Discount</b>			<b>\$-2,152.50</b>		<b>-386,965.87</b>
<b>TOTAL LEGAL FEES 54464-102286</b>			<b>\$12,197.50</b>		<b>\$1,344,777.13</b>



December 31, 2014

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E. Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

**Direct Correspondence To:**  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReivable@ThompsonCoburn.com

TIN [REDACTED]

---

## REMITTANCE COPY

### PAYMENT DUE UPON RECEIPT

PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3079627

**\$12,209.02**

**Please remit this copy with your check to:**

Thompson Coburn LLP  
P.O. Box 18379M  
St. Louis, MO 63195

#### **Wire Transfer Instructions:**

Swift Code: [REDACTED]  
Bank Name: US Bank N.A.  
ABA/Routing Number: [REDACTED]  
Bank Account Name: Thompson Coburn LLP  
Account Number: [REDACTED]

#### **ACH Instructions (United States only):**

##### **NOT FOR WIRE TRANSFER USE**

Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: [REDACTED]  
Account Number: [REDACTED]

Please reference invoice number(s) with ACH or send an e-mail with the information to  
AccountsReivable@ThompsonCoburn.com